

**NOTICE ACCOMPANYING THE ELECTRONIC PROSPECTUS OF BUMI ARMADA BERHAD (“BUMI ARMADA” OR “COMPANY”) DATED 30 JUNE 2011 (“ELECTRONIC PROSPECTUS”)**

*(Unless otherwise indicated, specified or defined in this notice, the definitions in the Prospectus shall apply throughout this notice)*

**Website**

The Electronic Prospectus can be viewed or downloaded from Bursa Malaysia Securities Berhad’s (“**Bursa Securities**”) website at [www.bursamalaysia.com](http://www.bursamalaysia.com) (“**Website**”).

**Availability and Location of Paper/Printed Prospectus**

Any applicant in doubt concerning the validity or integrity of the Electronic Prospectus should immediately request a paper/printed copy of the Prospectus directly from the Company or Malaysian Issuing House Sdn Bhd. Alternatively, the applicant may obtain a copy of the Prospectus from participating organisations of Bursa Securities, members of the Association of Banks in Malaysia or members of the Malaysian Investment Banking Association.

Prospective investors should note that the Application Forms are not available in electronic format.

**Jurisdictional Disclaimer**

This distribution of the Electronic Prospectus and the IPO are subject to the laws of Malaysia. The Electronic Prospectus will not be distributed outside Malaysia. Bursa Securities, Bumi Armada the Promoters, Selling Shareholders, Joint Principal Advisers, Joint Global Co-ordinators, Joint Bookrunners, Joint Managing Underwriters and Lead Managers named in the Electronic Prospectus have not authorised and are not responsible for the distribution of the Electronic Prospectus outside Malaysia. Bursa Securities, Bumi Armada, the Promoters, Selling Shareholders, Joint Principal Advisers, Joint Global Co-ordinators, Joint Bookrunners, Joint Managing Underwriters and Lead Managers have not taken any action to permit a public offering of the Shares in any jurisdiction other than Malaysia based on the Electronic Prospectus. Accordingly, the Electronic Prospectus may not be used for the purpose of and does not constitute an offer for subscription or purchase or invitation to subscribe for or purchase the Shares offered under the IPO in any jurisdiction or in any circumstance in which an offer is not authorised or lawful or to any person to whom it is unlawful to make such offer or invitation. The distribution of the Electronic Prospectus and the sale of the Shares offered under the IPO in certain jurisdictions may be restricted by law. Bumi Armada, the Promoters, Selling Shareholders, Joint Principal Advisers, Joint Global Co-ordinators, Joint Bookrunners, Joint Managing Underwriters and Lead Managers require investors to inform themselves of and to observe such restrictions.

**Close of Application**

Applications for the Issue Shares offered under the Retail Offering will close at **5.00 p.m. (Malaysian time) on 7 July 2011** or for such other date or dates as the Directors of Bumi Armada and the Majority Joint Managing Underwriters in their absolute discretion may decide.

The Electronic Prospectus made available on the Website after the closing of the Retail Offering is made available solely for informational and archiving purposes. No securities will be allotted or issued on the basis of the Electronic Prospectus after the closing of the Retail Offering.

**Persons Responsible for the Internet Site in which the Electronic Prospectus is Posted**

The Electronic Prospectus which is accessible at the Website is owned by Bursa Securities. Users’ access to the website and the use of the contents of the Website and/or any information in whatsoever form arising from the Website shall be conditional upon acceptance of the terms and conditions of use as contained in the Website.

The contents of the Electronic Prospectus as provided by the Company to Bursa Securities are for informational and archiving purposes only and are not intended to provide investment advice of any form or kind, and shall not at any time be relied upon as such.

**These materials are not for publication or distribution, directly or indirectly, in or into the US (including its territories and possessions, any state of the US and the District of Columbia). These materials are not an offer of securities for sale into the US, Canada or Japan. The Shares referred to herein may not be offered or sold in the US except pursuant to an applicable exemption from registration under the US Securities Act. Bumi Armada does not intend to register any portion of the offering in the US, or to conduct a public offering of the Shares referred to herein in the US.**